



CLIMATE
POLICY
INITIATIVE

The current landscape of climate finance in Africa

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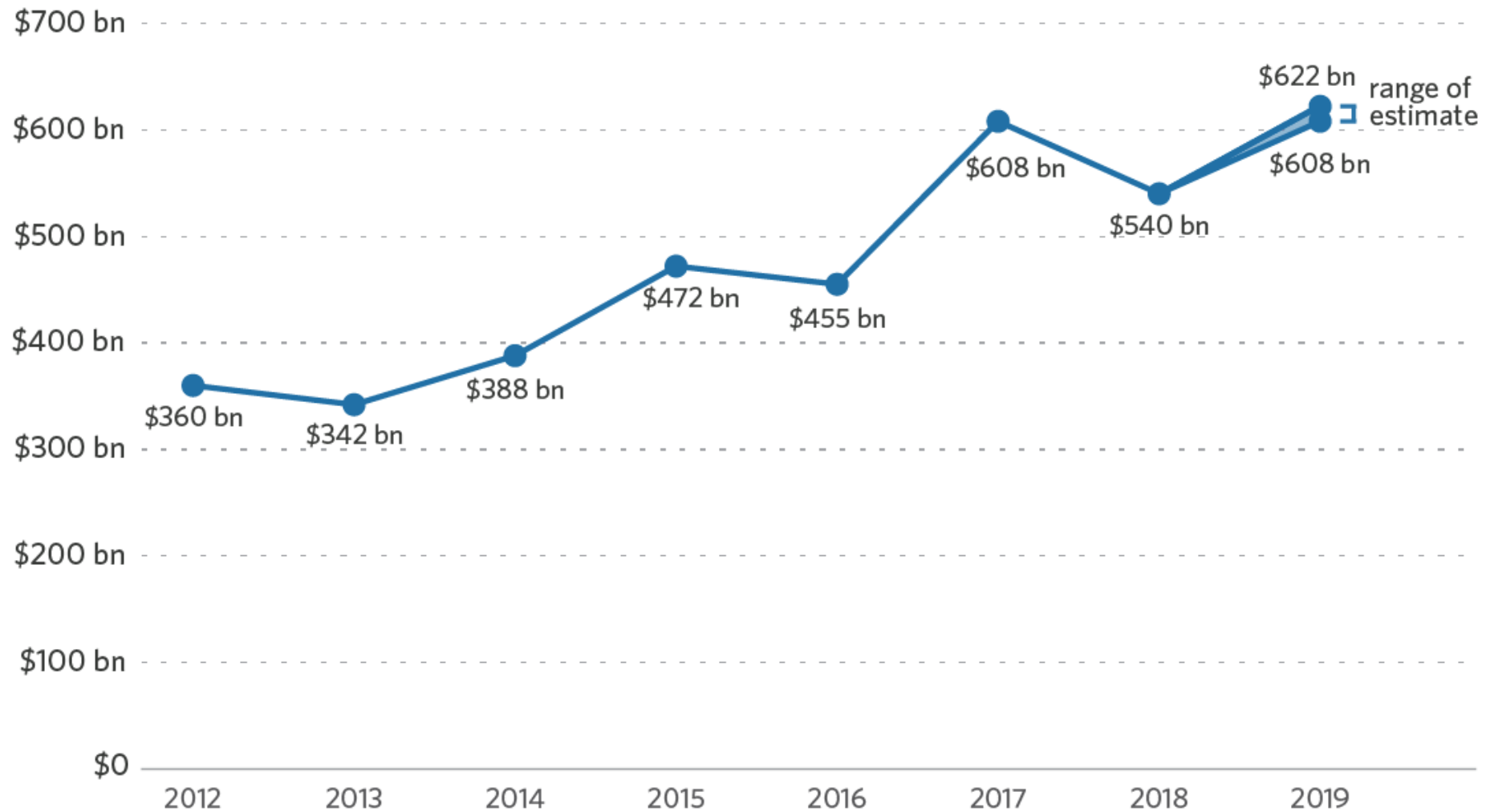
Climate Policy Initiative

We are analysts and advisors with deep expertise in policy and finance.

We help governments, businesses, and financial institutions drive economic growth while addressing climate change.

We are unique in our focus on finance, our ability to get the right people to the table, and our analytical rigor.

Annual tracked climate finance in 2017 and 2018 crossed the USD half-trillion mark for the first time ...



LANDSCAPE OF CLIMATE FINANCE IN 2017/2018

Global climate finance flows along their life cycle in 2017 and 2018. Values are average of two years' data, in USD billions

574 BN USD ANNUAL AVERAGE



SOURCES AND INTERMEDIARIES

Which type of organizations are sources or intermediaries of capital for climate finance?

INSTRUMENTS

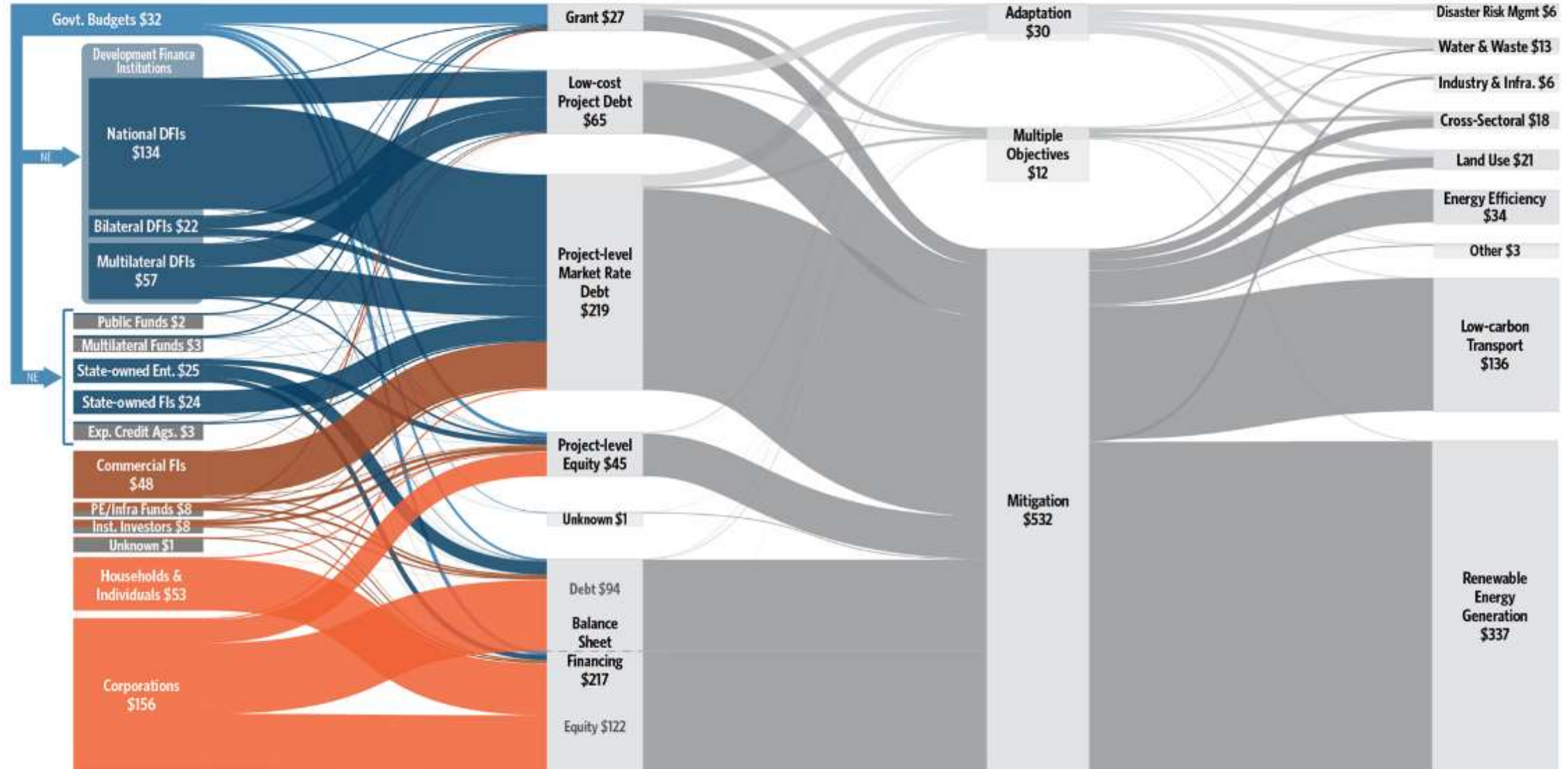
What mix of financial instruments are used?

USES

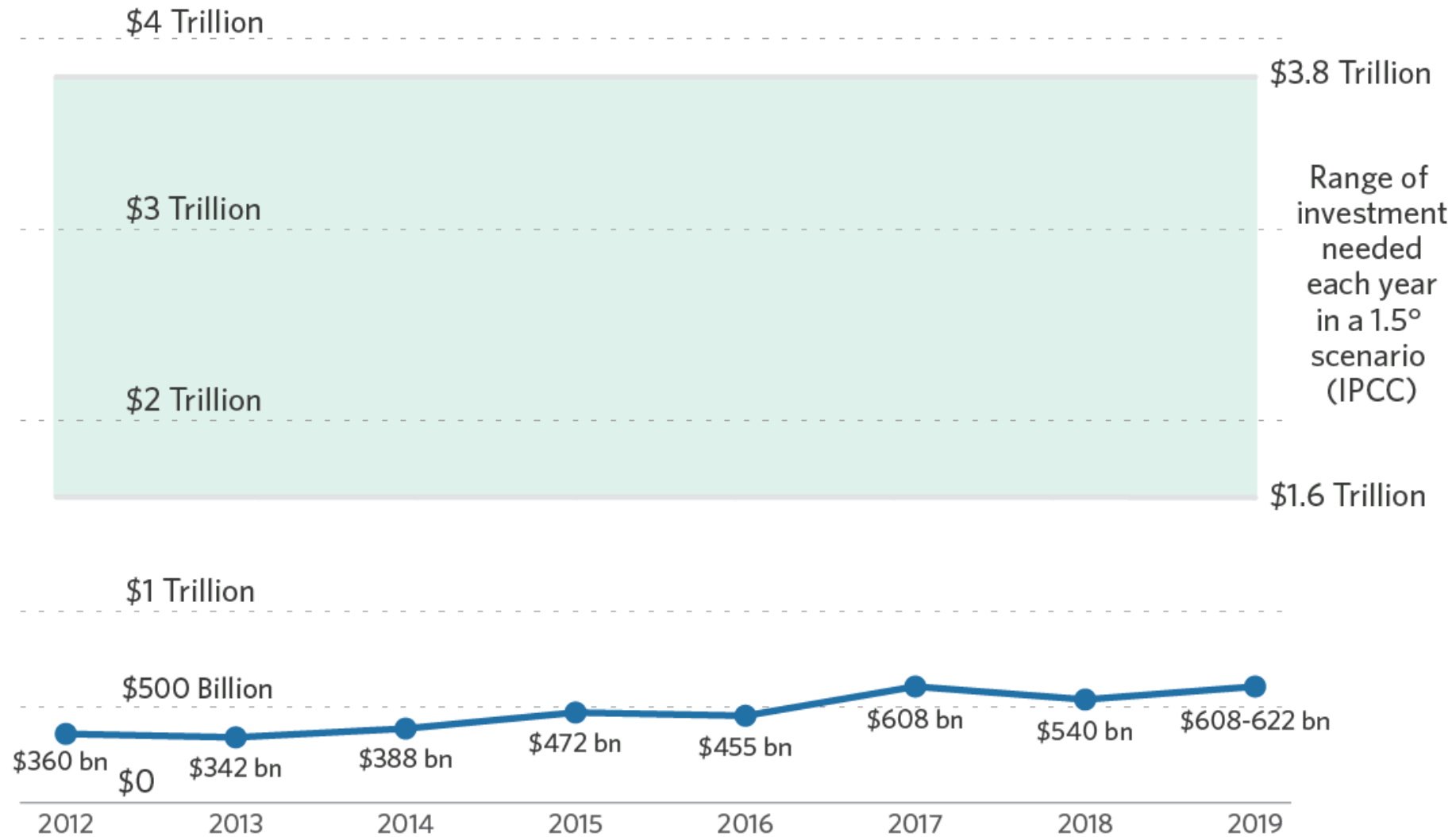
What types of activities are financed?

SECTORS

What is the finance used for?



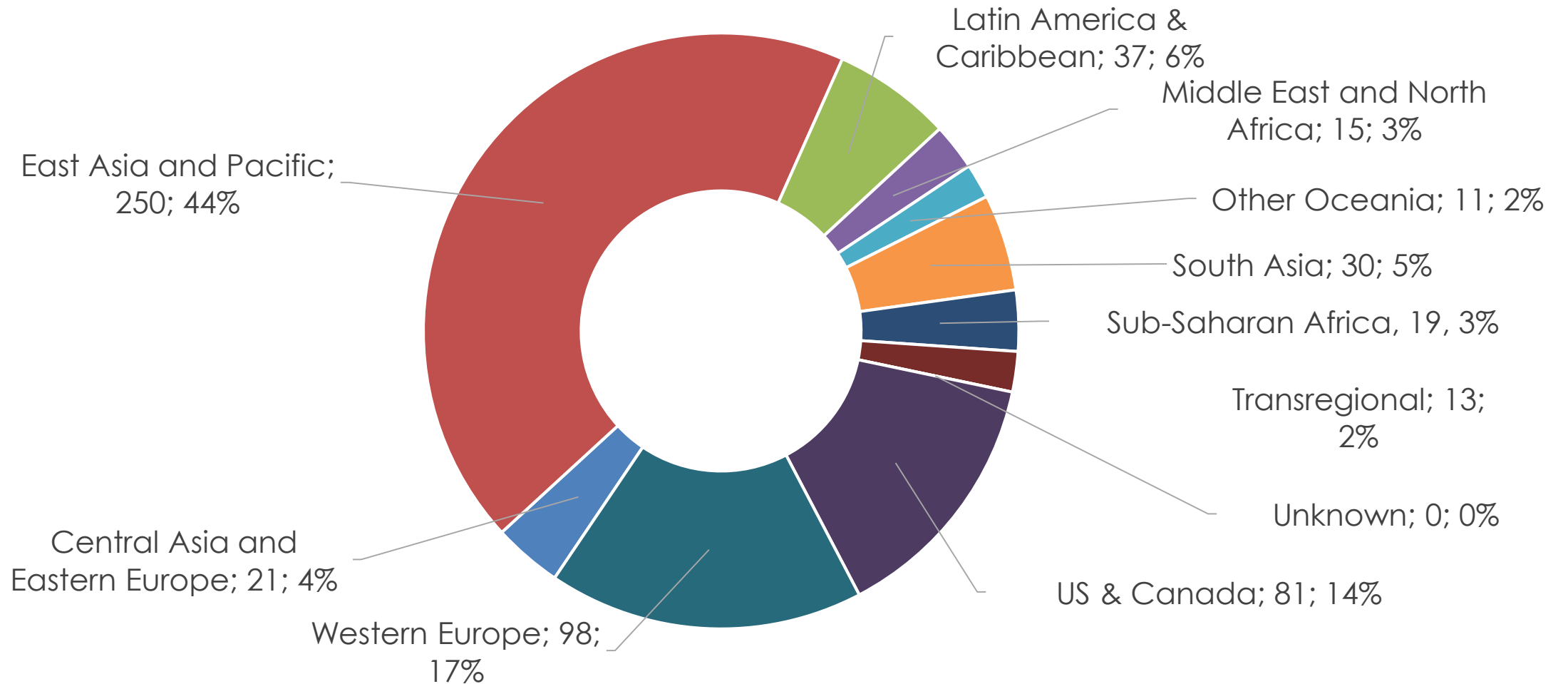
Vast investment is required to keep warming within a 1.5° C scenario



Gaps remain in tracking climate finance, though coverage has improved on previous years.



Only 3% of finance for climate projects is in Sub-Saharan Africa





The Lab identifies, develops, and launches innovative finance instruments that can drive billions in private investment to action on climate change and sustainable development.

49 instruments launched

60+ public and private Lab Member institutions

300+ supporting experts, nearly half from developing regions

\$2.39+ bn

mobilized by
49 instruments for climate
action in developing countries

\$370+ mn

invested by Lab Member institutions

\$2.0+ bn

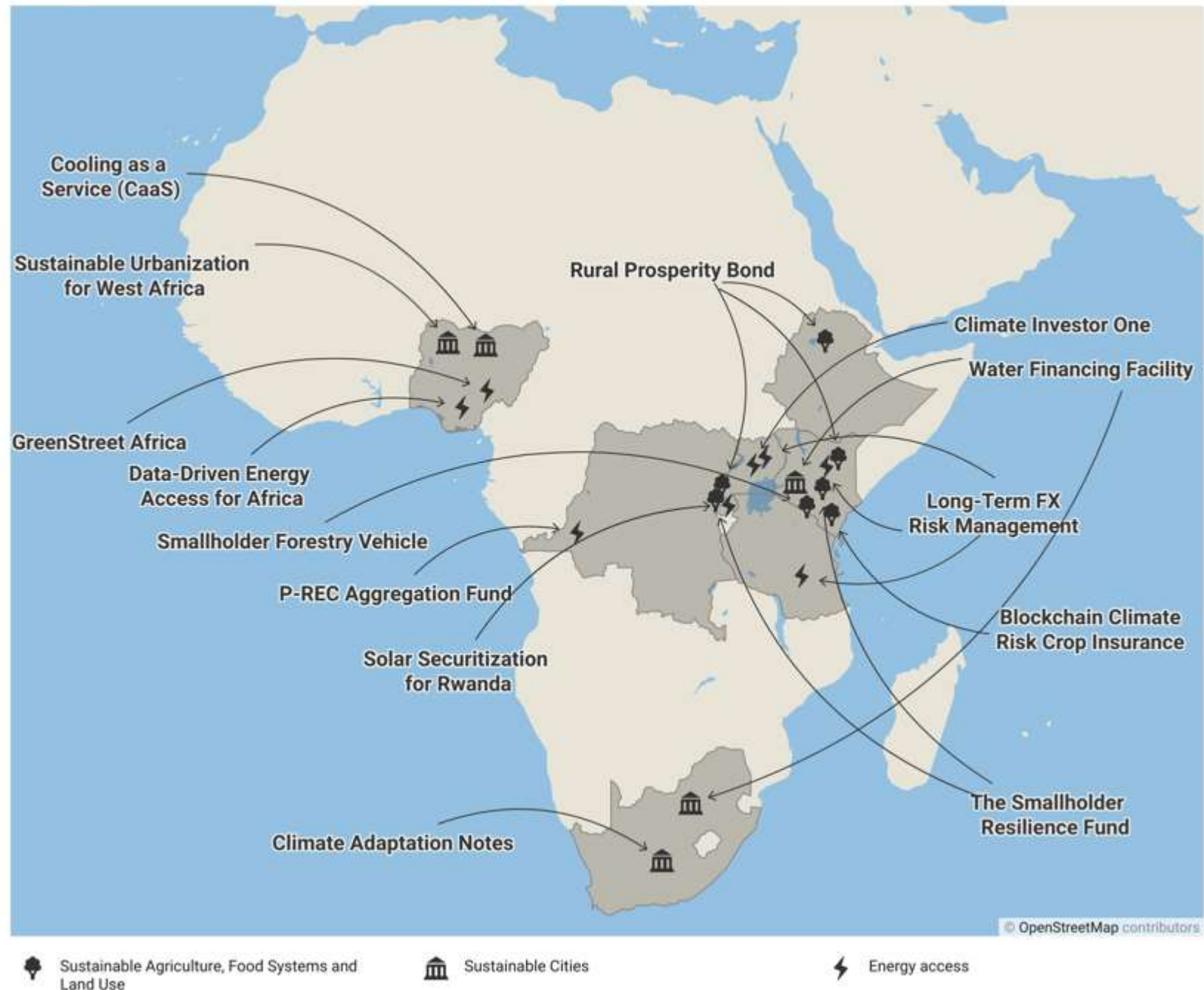
catalyzed in
additional investment

Lab instruments have
mobilized

200x

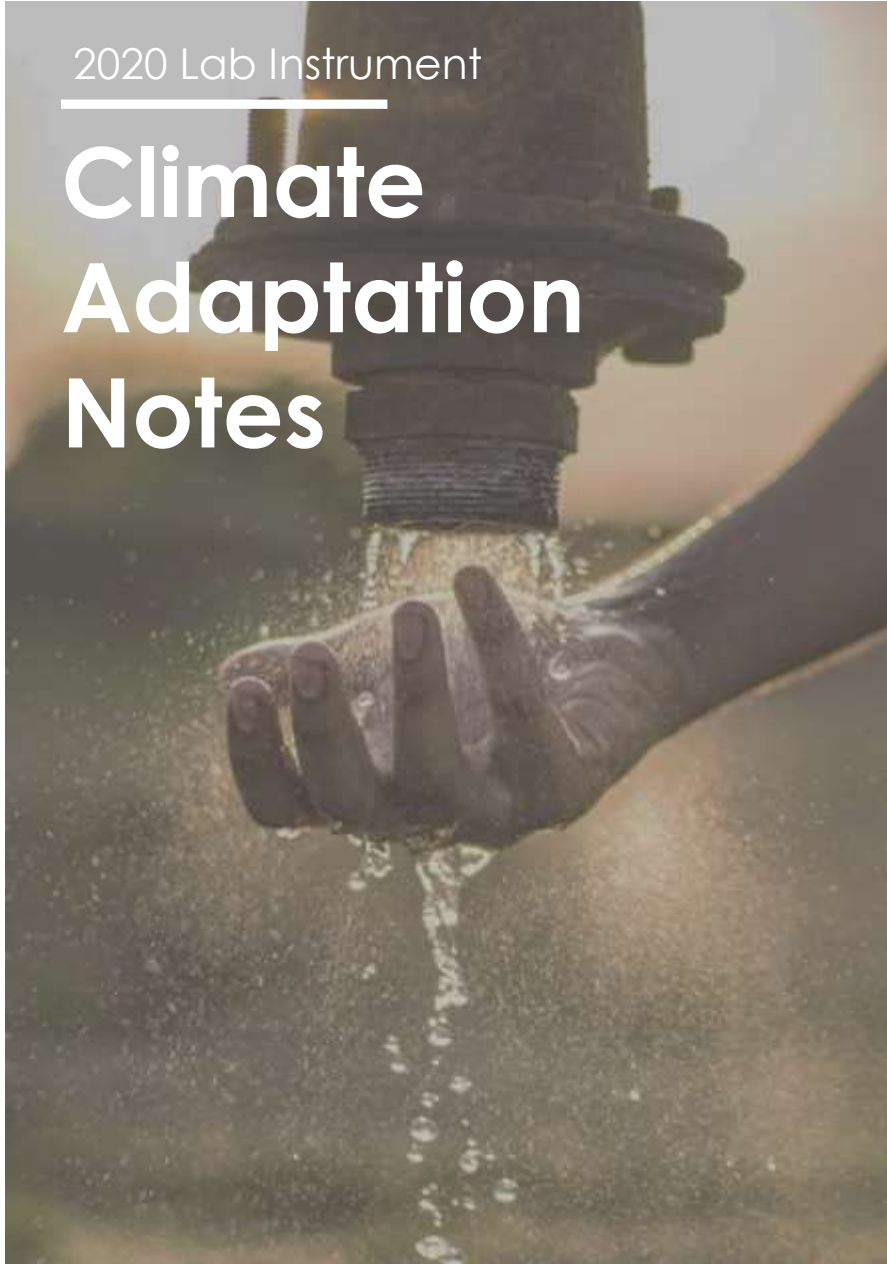
what funders have invested
in the Lab Secretariat

Overview of Instruments targeting African countries by sector, pilot country



2020 Lab Instrument

Climate Adaptation Notes



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- The first instrument to address water scarcity in Southern Africa by streamlining adaptation project financing into a single instrument
 - Combines short-term construction financing from commercial banks with post-construction financing from long-term funders to increase flow of funding from both
 - Taps into the abundant private capital available in local debt capital markets, which are not typically invested in infrastructure-related adaptation projects

PROGRESS TO DATE

- Developing set-up to start operations, legal work
 - Developing financial and impact measuring processes
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Contact –

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The Lab: climatefinancelab.org

USICEF: usicef.org

Global Landscape of Climate Finance:
climatefinancelandscape.org

 @climatepolicy

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Thank You